

Subscription form for shares in Mendole A/S (the “Company”)

This form can be used by anyone wishing to place a binding subscription order for new shares at the subscription price before the end of the subscription period. Subscription is made solely on the basis of the Information Document published by the Company on 28 August 2026 pursuant to section 4.16 of Spotlight Stock Market’s regulations, and not on the basis of any other material.

Subscription period	August 31 – September 11, 2026 (subscription closes at 23:59)
Subscription price	DKK 6.90 per share
Minimum subscription	DKK 2,000
Expected first day of trading	Medio September 2026
Settlement and admission to trading	Subscribed shares are settled in the temporary ISIN DK0065098510, which is not admitted to trading. Following registration of the capital increase with the Danish Business Authority, the temporary ISIN is merged into the permanent ISIN DK0064307672 and the shares are admitted to trading on Spotlight Stock Market.
ISIN and ticker	DK0064307672 (MENDO) for the Company’s shares admitted to trading on Spotlight; DK0065098510 is the temporary ISIN used for settlement only

The undersigned hereby applies for subscription of the following number of shares in the Company:

Number of shares:

Delivery of shares will be against payment via your bank at the cash account to your custody account:

Bank Name:

CD-ident:

VP Custody Account:

Fill the below information

Surname / Company Name:	First Name (if person)	Social Security Number (if person)
Corporate ID and LEI code (if company)	Country:	E-mail:
Phone Number:	Place, date and signature (authorized company signature)	

By signing this subscription form I confirm the following:

- That I have assessed the Company’s future development and operations and considered all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer.
- That I have understood the terms and risks associated with investing in this financial instrument.
- That I have read and accepted the information stated on this subscription form.
- That no modifications or amendments may be made to the printed text in this subscription form.
- That an incomplete or incorrect subscription form may be disregarded.
- If I invest from a company, it must have an active LEI-code to subscribe to this offer.
- That I am aware that the Settlement Agent will not assess whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing.
- That I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus, or other countries where participation requires additional prospectus, registration, or other measures other than those required by Danish law.

- That the subscription is binding, except that if the Company publishes a supplement to the Information Document during the subscription period concerning a significant event, I may withdraw my subscription within three trading days after that information has been published.
- That by signing the subscription form, I authorize my bank, at the undersigned's expense, to implement the subscription of shares pursuant to the terms and conditions stated in the Information Document.
- That personal data will be stored and processed by the Settlement Agent, my bank, the Company, and the Company's financial/legal adviser in accordance with the General Data Protection Regulation (GDPR).
- That I am aware that I should only submit one subscription form per custody account. In the event of several subscription forms are submitted, only the last received may be considered.
- That the allocation of shares in accordance with the subscription cannot be guaranteed.
- That completion of the Offering is not conditional on the Company's acquisition of Rebo A/S. If the acquisition is not completed, subscriptions will not be cancelled or refunded, and the net proceeds will be applied at the Board of Directors' discretion to the continued operation of the Group, its working capital and other acquisitions, as described in the Information Document.
- That the Offering has no minimum level and is completed at the level subscribed, and that subscriptions are not cancelled or refunded if the Offering is not fully subscribed.

The completed and signed subscription form must be received by Nordea Bank (the Settlement Agent) no later than 11 September 2026 at 23:59. Investors submitting through their own bank must allow time for the bank's internal processing and should therefore submit the form to their bank well before that deadline.